

IPO

IPO

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		%				
		55.78	122,460,000	91,845,000	30,615,000	0
		4.90	10,756,980	0	10,756,980	0

	2023 1-9	2022	2021	2020
	10,062.09	13,362.71	6,099.35	5,796.81
	9,476.30	13,620.51	6,099.35	5,796.81

3

	2023 1-9	2022	2021	2020
	9,962.43	13,470.79	1,138.73	8,994.61
	-13,575.17	-4,436.89	9,294.27	-9,802.39
	-7,952.90	-1,993.55	-6,391.88	-210.16

	2023.9.30 /2023 1-9	2022.12.31 /2022	2021.12.31 /2021	2020.12.31 /2020
	38.35%	37.42%	32.32%	34.40%
	12.46%	19.94%	9.36%	8.89%

10.

2023 9 30

249,727 0

0

636,344

5%

2023 9 30

2023 9 30

2023 9 30

2023 9 30

2/3

3-1-9

2023 7 17

263

2023 4 19
2023
2023 2 2
2023 6 27
2023 1 16
2023
2023 5 8

1

100

2

1 5,796.81

1

2

2020	2021	2022 Q1	2022 Q1
5,796.81	6,099.35	13,620.51	13,620.51

1

2

1

2

3

4

1

2

3

4

1

33,000.00

2

3

1

2	2020	2021	2022	
	5,796.81	6,099.35	13,620.51	8,505.56
			33,000.00	

3				2020	2021
2022	2023	9		23.74%	27.41%
22.40%	17.98%				2020
2021	2022	2023	1-9		
0.77	0.07	0.80	0.45		

50%

4	2020	2021	2022	5,796.81	6,099.35
	13,362.71			4,243.37	4,684.77
	9,793.92				2020
	2021	2022		6.51%	7.19%
14.34%		9.35%	6%		

33,000.00

1

2

3

$$P1=P0/(1+n)$$

$$P1=(P0+A \times k)/(1+k)$$

$$P1=(P0+A \times k)/(1+n+k)$$

$$P1=P0-D$$

$$P1 = (P0-D + A \times k)/(1+n+k)$$

P1	P0-	n
A	k	D

2

3

1,884.29

4.66%

2

1

2

3

4

5

6

3

1

				2020	2021
	2022	2023	9	7,421.84	
	11,252.22	11,891.25	9,880.80		
	13.35%	19.43%	17.26%	14.59%	

2

	2020	2021	2022	2023	1-9
	34.40%	32.32%	37.42%	38.35%	

3

75.33% 83.53% 80.32% 80.11%

4

5
2023 1-9 39,909.71 1.33%
8,074.40
0.08%

4
1
45,118.28 32,056.10 27,604.16 31,275.26
83.53% 80.32% 80.11% 75.33%

1

2

1

1

2

3

A

A

4

5

6

7

85%

8

1

130% 130% 2

3,000

$$IA = B \times i \times t / 365$$

IA

B

i

t

2

3

4

5

6

2023 9 30

55.78% 3.72%

72.73%

3.56%

63.07%

1

2025

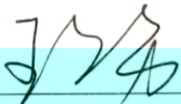
2022 1

2023

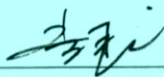
2

（本页无正文，为《中信证券股份有限公司关于青岛伟隆阀门股份有限公司向不特定对象发行可转换公司债券之发行保荐书》之签章页）

保荐代表人：

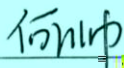


王冠男



李良

项目协办人：



内核负责人：



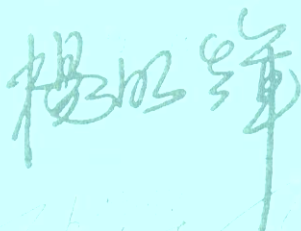
内核小组成员：



内核小组成员：



内核小组：



质控部门负责人：



保荐机构盖章：



2023年12月11日

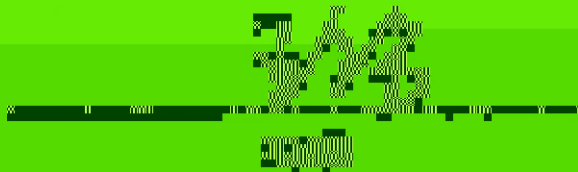
Figure 3-1-33. (continued)

Figure 3-1-33. (continued) [Illegible text]

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