



" " " " "

" " " " "

" "

.....	<b>1</b>
.....	<b>2</b>
.....	<b>4</b>
.....	4
.....	4
.....	5
.....	7
.....	7
.....	<b>9</b>
.....	9
.....	13
.....	14
.....	<b>19</b>
.....	19
.....	19
.....	19
.....	19
.....	19
.....	20
.....	21
.....	21
.....	22
.....	23
.....	23
.....	24
.....	25
.....	25
.....	25

.....	25
.....	27
.....	28
.....	28
.....	28
.....	28
.....	28
.....	<b>29</b>
.....	<b>30</b>
.....	30
.....	30
.....	30
.....	31
.....	31
.....	<b>32</b>
.....	<b>33</b>
.....	<b>34</b>
.....	<b>35</b>

	QINGDAO WEFLO VALVE CO., LTD.
	219,540,292
	1995 6 8
	2017 5 11
	002871.SZ
	789
	789
	0532-87901466
	0532-87901466
	www.weilongvalve.com

GB/T4754-2017 “C ” “C34  
” “C3443

	CE		WRAS	UL
	UL	FM	NSF	UL
IAPMO	Water Mark		AGA\Ocean Mark	
			Civil Defense	CCC
			VDS	
ISO9001	ISO14001		ISO45001	
	GB/T29490		GJB9001C	

2

	2023.9.30	2022.12.31	2021.12.31	2020.12.31
	100,733.51	99,396.71	88,988.05	86,966.49
	18,112.24	22,265.03	24,390.19	20,643.22
	78,281.01	73,388.95	64,597.86	66,323.27

	2023 1-9	2022	2021	2020
	39,909.71	54,014.16	41,516.27	34,459.00
	11,663.38	15,504.73	6,609.96	6,569.00
	11,676.79	15,475.41	6,753.57	6,585.06

	2023 1-9	2022 9	2020
	10,062.09	13,362	5,796.81
	9,476.30	13,620	796.81

9	2022 9 1-9 9	2022 2022	
	9,962.43	13,470	
	-13,575.17	-4,436	2.39
	-7,952.90	-1,993	-210.16

	<b>2023 1-9</b>	<b>2022</b>	<b>2021</b>	<b>2020</b>
	1,626.82	2,650.47	2,419.61	2,123.79
	39,909.71	54,014.16	41,516.27	34,459.00
	<b>4.08%</b>	<b>4.91%</b>	<b>5.83%</b>	<b>6.16%</b>

IPO

IPO

IPO

IPO

**1**

**2**

"

"

**3**

1,884.29

4.66%

**1**

**2**

**3**

4

5

6

1

	2022	2023	9	2020	2021
	11,252.22	11,891.25	9,880.80	7,421.84	
	13.35%	19.43%	17.26%	14.59%	

**2**

2020	2021	2022	2023	1-9
34.40%	32.32%	37.42%	38.35%	

**3**

75.33%	83.53%	80.32%		80.11%
--------	--------	--------	--	--------

**4**

" "

**5**

2023	1-9	39,909.71		1.33%
			8,074.40	
				0.08%

**1**

		27,604.16	31,275.26	
45,118.28	32,056.10		80.11%	75.33% 83.53%
80.32%				

**1**

**2**

**3**

A

A

**4**

5

6

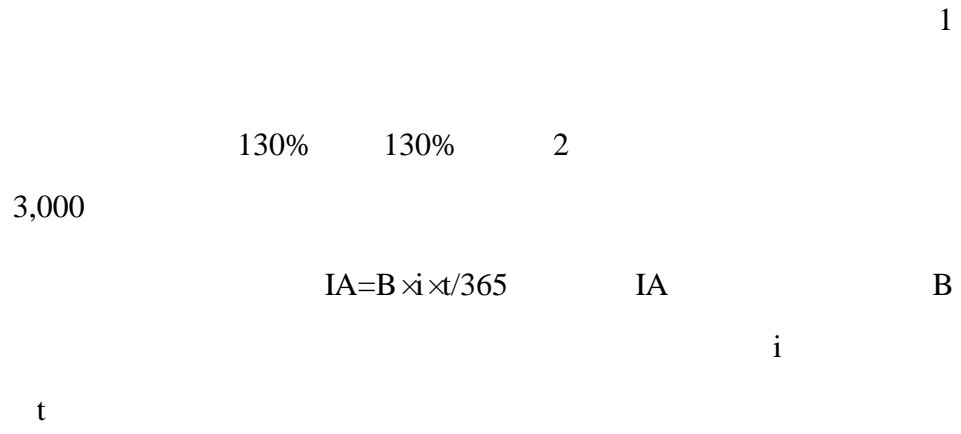
7

85%

"

"

8



" " " " "

" " "

2023	9	30	55.78%	3.72%
			72.73%	
3.56%				63.07%





1

$$I=B \times i$$

I

B

" "

i

2

1

2

3

4

" "

1

A

=

/

=

/

2

$$P1 = P0 / (1+n)$$

$$P1 = (P0 + A \times k) / (1+k)$$

$$P1 = (P0 + A \times k) / (1+n+k)$$

$$P1 = P0 - D$$

$$P1 = (P0 - D + A \times k) / (1+n+k)$$

P0

n

k

A

D

P1

/

/

1

85%

2

$$Q=V/P$$

V

P

1

1

2

1

130%

130%

2

3,000

$$IA=B \times i \times t/365$$

IA

B

i

t

1

70%

"

"

2



1

2

3

4

5

6

7

8

2

1

2

3

4

5

3

1

2

3

4

5		
6		
7		
8		10%
9		
10		
11		
30		
15		
	3	
4		
1		
2		
3		10%
4		
		33,000.00

1		29,377.91	27,800.00
2		5,200.00	5,200.00
		<b>34,577.91</b>	<b>33,000.00</b>

2023 Z 2054

A

A

1 2023 1 16

2 2023 2 2 2023

3 2023 4 19

4 2023 5 8 2023

5 2023 6 27

<

>

<

>

2023 9 30  
249,727 0  
0  
636,344  
5%

2023 9 30

2023 9 30

2023 9 30

2023 9 30



1	
2	
3	
4	
5	
6	





(本页无正文，为《中信证券股份有限公司关于青岛伟隆阀门股份有限公司向不特定对象发行可转换公司债券之上市保荐书》之签章页)

保荐代表人

WAD

